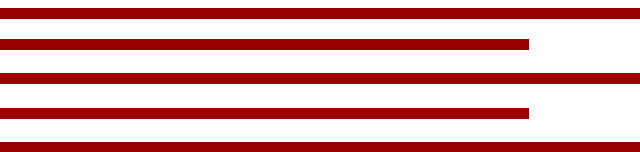
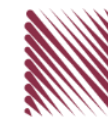


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

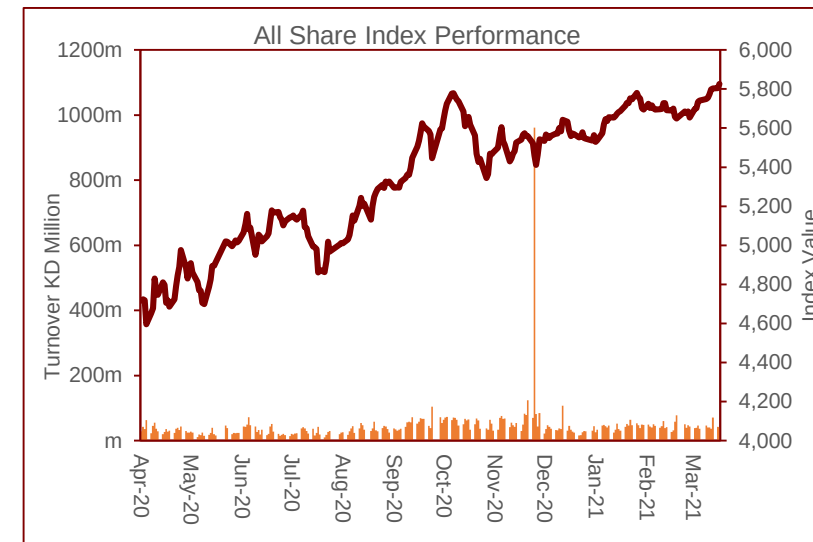
Monday, May 24, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,269.60	-0.42	-0.33	2.55	8.55	13.05	37.07 KWD	2.08	32.80
Kuwait Premier Index	6,798.89	-0.54	-0.13	2.91	7.77	12.63	27.76 KWD	2.22	34.91
Kuwait Main Index	5,242.59	-0.07	-0.18	2.24	11.85	15.16	9.32 KWD	1.63	26.71
NIC 50	7,612.00	-0.44	-0.18	2.83	7.70	12.63	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,392.01	-0.44	-0.38	2.17	5.92	10.26	20.65 KWD	1.38	35.91
Telecom	1,090.40	-0.82	-0.74	-1.45	-2.18	-1.08	3.37 KWD	0.61	14.23
Industrials	1,152.68	-0.45	0.44	8.27	25.17	29.35	4.14 KWD	0.86	12.16
Financial services	1,156.69	-0.01	-0.10	3.03	17.44	24.41	2.98 KWD	0.82	11.07
Real estate	1,182.45	-0.55	-1.31	2.88	16.29	24.12	2.56 KWD	0.72	41.92
Basic materials	1,156.97	-0.52	-0.84	-1.78	6.23	28.75	1.04 KWD	1.76	9.95
Health care	794.87	-0.08	-0.09	0.20	-1.90	-3.84	0.39 KWD	4.96	40.51
Consumer services	794.75	-2.56	-2.11	7.46	12.29	6.48	0.50 KWD	0.92	11.43
Insurance	1,282.26	0.45	0.68	1.46	6.76	10.91	0.49 KWD	0.85	9.02
Consumer Disc	968.05	-0.38	-0.14	7.18	14.49	18.26	0.25 KWD	1.38	9.24
Energy	1,432.78	2.26	4.23	9.61	16.93	12.17	0.29 KWD	1.01	13.87
Technology	720.23	1.44	1.44	-7.48	20.73	43.27	0.01 KWD	0.81	0.00
Utilities	663.16	0.00	0.00	-1.18	-5.97	-9.03	0.28 KWD	3.96	22.52

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,318.51	-0.25	0.08	-0.68	4.44	19.09	9,631 SAR	2.62	21.96
Qatar (QE Index)	10,516.20	-1.28	-1.29	-3.24	1.50	1.17	543 QAR	1.68	19.88
Dubai (DFMGI)	2,787.68	0.03	1.33	7.00	9.31	11.87	304 AED	1.55	28.93
Abu Dhabi (ADI)	6,614.56	1.05	1.48	9.39	11.87	31.10	935 AED	1.78	12.44
Bahrain (BAX)	1,538.14	0.05	0.09	3.59	5.49	3.25	16 BHD	1.24	21.92
MUSCAT SE INDEX	3,844.20	-0.12	-0.62	2.21	3.65	5.07	5 OMR	0.81	13.25
Developed Markets									
MSCI World Index	2,943.13	0.79	0.00	0.15	4.67	9.41			
U.S. (S&P 500)	4,155.86	0.99	-0.43	-0.61	4.61	10.64			
U.K. (FTSE 100)	7,032.60	0.48	0.21	0.90	4.75	8.85			
Japan (Topix)	1,913.04	0.44	0.44	0.78	-2.10	6.00			
Emerging Markets									
MSCI EM Index	1,330.04	-0.25	0.00	-1.30	1.03	3.00			
China (SSE Composite)	3,497.28	0.31	0.31	1.46	1.61	0.70			
India (Sensex)	50,651.90	0.22	0.09	3.70	2.17	5.94			



What Move the GCC markets ,

Oil Prices

Oil prices rose on Monday as a potential snag emerged in reviving the 2015 Iran nuclear deal that could add more oil supply, while Goldman Sachs said the case for higher prices remains intact even with increased Iran exports Brent crude oil futures for July rose 72 cents, or 1.1%, to \$67.16 a barrel

Kuwait Market

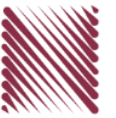
The market closed today down by 0.42%, value traded 59.0 million KD, Premier market value traded reached 34.3 million KD and closed at 6,798 change by 0.54%.

Saudi Market

The Market closed down by 0.25%, today market Performance is linked to oil prices raised to \$67.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



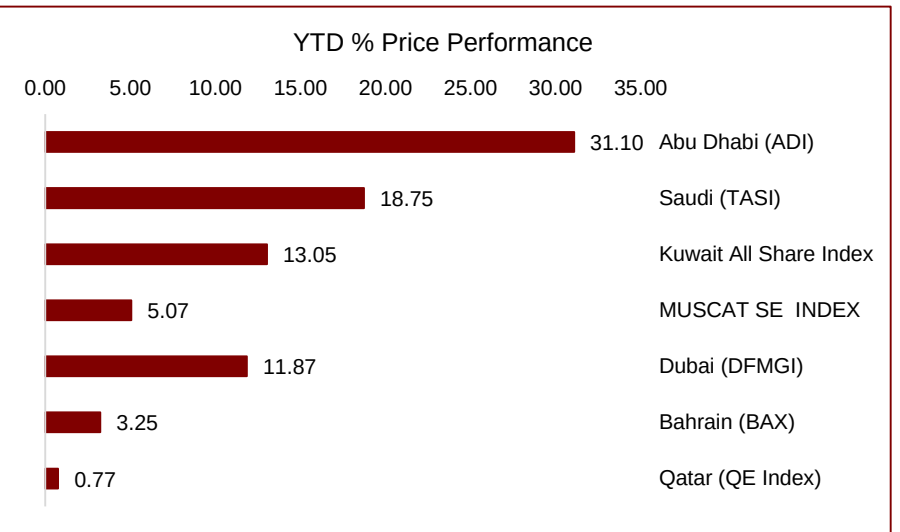
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	0.832	-0.60	-0.83	1.09	3.10	4.00	6.02 KWD	1.56	27.00
KFH	0.745	-0.67	-0.40	3.04	6.71	21.05	6.33 KWD	3.37	32.00
Zain	0.595	-0.67	-0.50	-1.33	-1.65	-1.82	2.59 KWD	2.31	14.23
BOUBAYAN BANK	0.667	-0.15	-0.45	1.83	15.76	23.30	2.12 KWD	3.49	34.00
Agility	1.042	-0.57	0.77	9.92	43.53	54.14	2.12 KWD	1.74	47.29
Saudi Arabia									
ARAMCO	35.35	-0.28	-0.14	0.00	-1.67	1.14	7,090.00 SAR	7.01	35.42
SABIC	120.80	0.00	0.00	-2.42	3.07	19.33	362.40 SAR	2.11	35.00
STC	120.40	-0.50	0.17	-4.41	-4.26	14.53	242.00 SAR	3.71	21.97
AL-RAJHI BANK	100.20	-0.40	-0.79	1.72	1.82	36.68	251.50 SAR	4.25	21.95
NCB	53.50	-0.74	-0.92	-5.28	1.32	24.11	241.36 SAR	1.94	14.07
United Arab Emirates									
ETISALAT.AD	22.00	-0.18	-0.18	3.87	1.66	30.18	191.68 AED	4.29	20.84
FAB.AD	17.00	2.91	3.53	19.38	16.44	31.78	180.40 AED	1.75	17.55
EMIRATES NBD	12.90	0.78	0.39	3.61	12.17	25.24	80.85 AED	0.98	12.35
DB ISLAMIC BK	4.83	1.47	3.43	8.54	6.15	4.77	34.47 AED	0.95	13.92
EMAAR PROPERT	4.08	-1.45	1.24	9.38	15.25	15.58	29.64 AED	0.53	12.02
Qatar									
QNB	17.60	-0.73	-0.34	-1.28	-1.78	-0.90	163.76 QAR	1.77	15.24
INDUSTRIES QAT	11.93	-3.79	-3.61	-10.98	0.42	10.40	75.02 QAR	2.26	23.19
QA ISLAMIC BK	17.00	-0.64	-1.33	-1.95	3.65	-0.29	40.43 QAR	1.83	13.83
MASRAF AL RAYA	4.38	-1.24	-0.97	-1.52	2.56	-2.87	33.26 QAR	2.43	15.10
MESAIEED PETRO	1.83	-2.91	-1.91	-4.20	-0.59	-9.67	23.71 QAR	1.52	27.75
OMAN									
BANK MUSCAT	0.396	-0.50	-0.50	1.54	3.13	10.00	1.42 OMR	0.71	8.33
OMANTEL	0.788	0.00	-1.50	2.07	0.00	8.84	0.59 OMR	1.11	7.69
BANK DHOFAR	0.116	0.00	-3.33	6.42	9.43	19.59	0.35 QAR	0.49	14.93
NAT BANK OF OMAN	0.163	0.00	0.00	3.16	8.67	1.88	0.26 QAR	0.49	12.71
OMINVEST	0.304	-1.94	1.97	0.00	-3.12	-8.28	0.25 QAR	0.96	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
12-May-21	19.83%	11.65%	0.06%	1.07%	0.31%	4.60%	2.69%	10.21%	5.02%	4.19%
19-May-21	19.83%	11.70%	0.06%	1.07%	0.31%	4.61%	2.65%	10.22%	5.03%	4.19%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is down today by -0.42 % The leading sector bottom performance indices today are Consumer services -2.56 % Telecom -0.82 % Real estate -0.55 % respectively

from YTD performance prespective the best sector performance is Industrials by 29.35 % while the bottom sector performance is Utilities by -9.03 %

Telecommunication sector are down today by -0.82 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -14.13 %

KSA

Saudi Armco performance was down today by 0.28 %, SABIC has flat performance today

STC have negative performance today by -0.50 %, Al Rajhi Bank have negative performance today by -0.40 %

UAE

ETISALAT AD closed down by 0.18 % and act defensively with COVID19



شركة الاستثمار الوطنية
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